VSE Higher Education 2022

FY2022

2. Enrollment, Endowment, Expenditures, Characteristics

ENROLLMENT: Count enrollment at the beginning of the academic year being reported (i.e., fall of 2021 for the report covering the 2021-22 fiscal year). All students (except continuing education) are counted: full-time, part-time, resident, extension, nondegree. (DO NOT convert part-time students to full-time equivalents.)

FULL-TIME EQUIVALENT ENROLLMENT: Count the FTE enrollment figure as of the beginning of the reporting period, i.e., opening fall FTE enrollment. If the FTE figure is not available, use the formula: the sum of all full-time students plus one-third of the number of part-time students (e.g., three part-time students equal one full-time student).

ENDOWMENT/LONG-TERM INVESTMENTS: Include all the following:

- **True endowment**: funds provided the institution, the principal of which is not expendable by the institution under the terms of the agreement that created the fund.

- **Term endowment**: similar to true endowment except that all or part of the funds may be expended after a stated period or upon the occurrence of a certain event as stated in the terms governing the funds.

- **Quasi-endowment**: funds functioning as endowment - funds given to the institution "with no strings attached" or surplus funds that have been added to the endowment fund, the principal of which may be spent at the discretion of the governing board.

    Public institutions should include the combined endowment of the foundation and the institution.

EXPENDITURES: Include all expenditures for Instruction, Research, Public Service, Academic Support, Student Services, Institutional Support, Scholarships and Fellowships, and Operation and Maintenance of Physical Plant. Exclude Auxiliary Enterprises, Hospital Services, and Independent Operations. Public institutions should enter the combined expenditures for the foundation and the institution.

If you wish to change your previous-year data, contact vse@case.org. If the fields for last year are blank, there is no need to add them this year.

	FY2021	FY2022
1. Enrollment - total	--	--
2. Enrollment - full-time equivalent	--	--
3. Endowment market value $	--	--
4. Expenditures $	--	--

Are hospital or medical facility data included in your survey?

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In what decade did your institution first employ full-time development/fundraising staff?

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In what decade did your institution first employ full-time development/fundraising staff?

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3. Fundraising Totals (Minimal)

The minimal survey is designed for swift completion. Once you do this section, please also do the three questions in 4a.

You are invited to do any or none of the optional questions in 4b. You can skip that entire section or pick and choose among the questions.

A. Total Support by Type of Donor

	Total
1. Alumni	--
2. Nonalumni Individuals	--
3. Foundations	--
4. Corporations	--
5. Donor-Advised Funds	--
6. Other Organizations	--
Grand Total	--

B. Total Support by Purpose

1. Current Operations, Unrestricted	--
2. Current Operations, Restricted	--
3. Current Operations Total	--
4. Gifts to Endowment, Income Unrestricted	--
5. Gifts to Endowment, Income Restricted	--
6. Property, Buildings, Equipment	--
7. Loan Funds (If Any)	--
8. Outright to Capital Purposes	--
9. New CRTs, CGAs, Pooled-Income Funds (Full Face Value)	--
Grand Total	--

C. How many gifts are reported on row 9 above? Enter zero if dollar amount is zero.

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4a. Additional Details: Required

A. Contributions from Alumni

Do not count any soft credits in this section. You may do so in 4b.

CASE also collects a full panel of data on alumni engagement that includes, but is not limited to, philanthropic engagement. Data from that survey, called the AEM survey, are much more robust evidence of how engaged your alumni are with the institution than is philanthropic participation alone. If you wish to learn more about that survey, visit: AEM Resources

You may also email us with questions about the AEM survey: *AEM Support*.

	A. Legally Contactable Alumni	B. Number Solicited	C. Number Hard-Credit Donors
1. Total	--	--	--

	A. No. of Donors	B. Amount $
1. Total Bequests Received	--	--

	A. Largest Donor	B. Second Largest Donor	C. Third Largest Donor	D. Total
1. Living Individuals	--	--	--	--
2. Bequests	--	--	--	--
3. Donor-Advised Funds	--	--	--	--
4. Foundations	--	--	--	--
5. Corporations	--	--	--	--
6. Totals	--	--	--	--